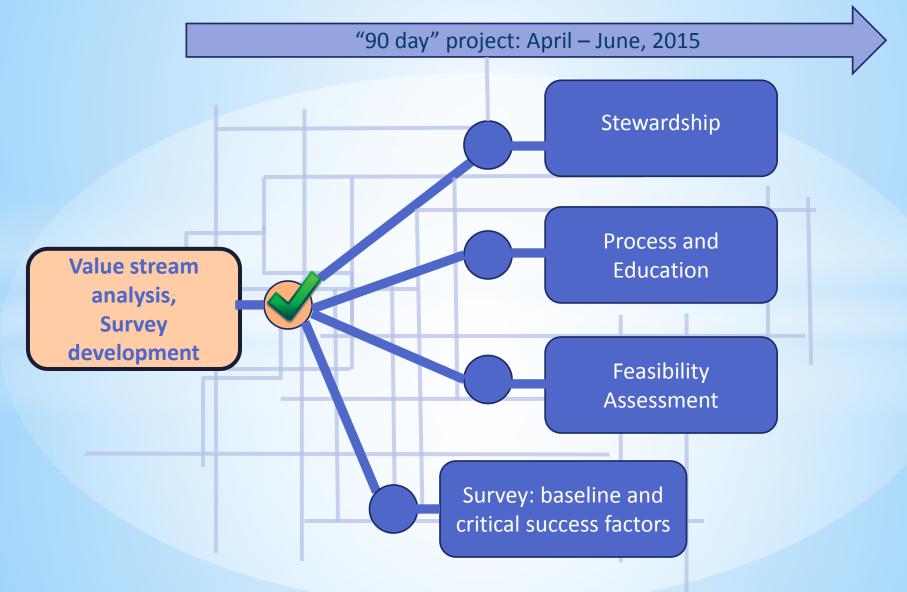
## Clinical Research Improvement in Systems and Processes June 19, 2015

Unknown

Known



## The map of our journey



## **Accomplishments** and Agenda

### **Stewardship**

- Expanded value stream analysis, increased visibility which allows to see waste
- Concept of our target condition

### **Process and Education**

- Framework for analysis and specification
- Opportunities for process integration

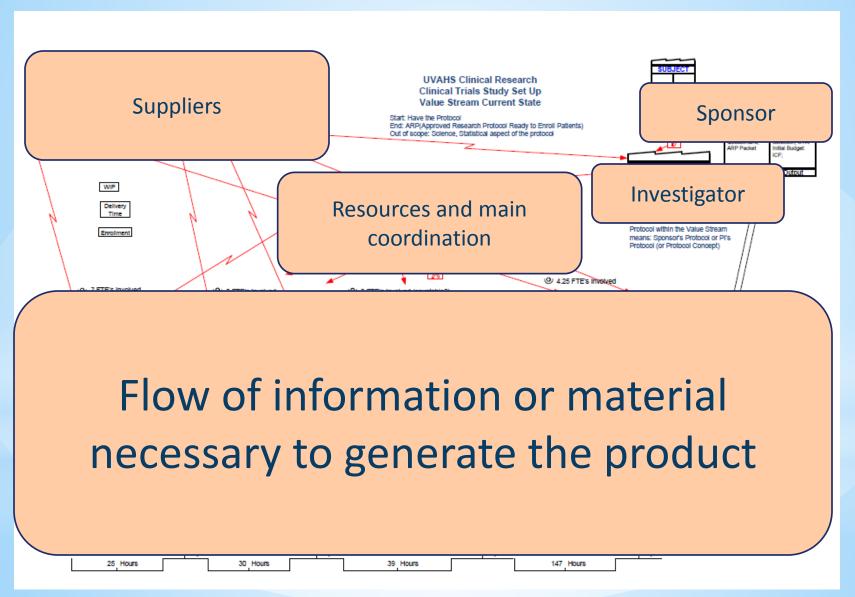
### **Feasibility Assessment Concept**

- Initial proposal for a process and specification supporting the goal
- Testing the concept

### **Survey Analysis**

**Next steps** 

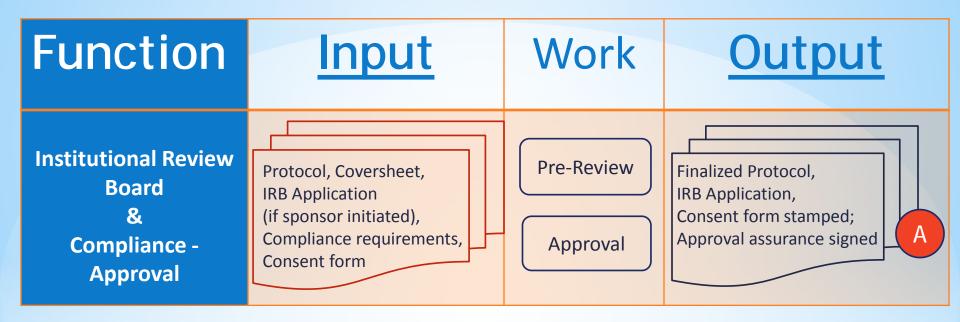
## Value stream map



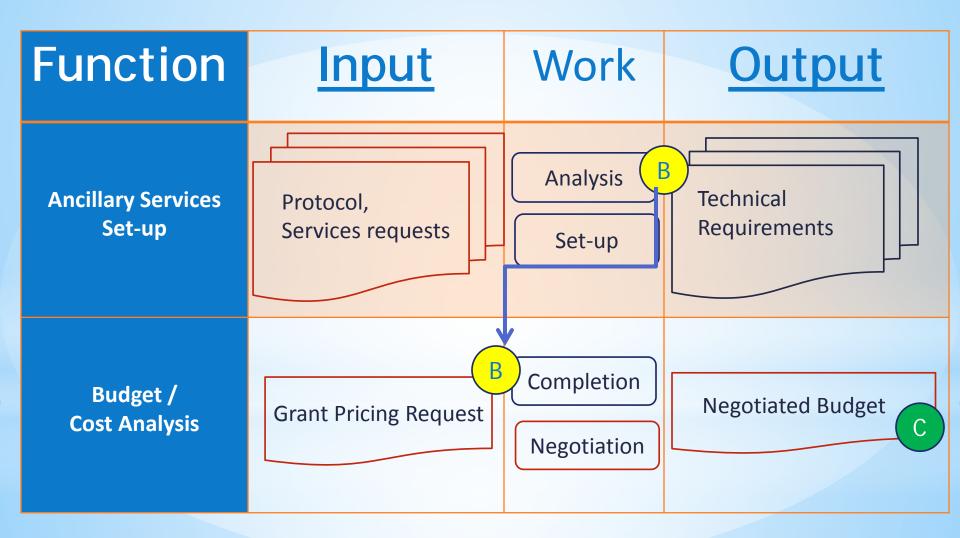
## Flow of information or material necessary to generate the product

Function	<u>Input</u>	Work	<u>Output</u>
Institutional Review Board and Compliance approval			
Ancillary Services Set-up		Depende	ency
Budget / Cost Analysis			
Billing Set-up	+		
Contract Execution			
PTAOs Creation			

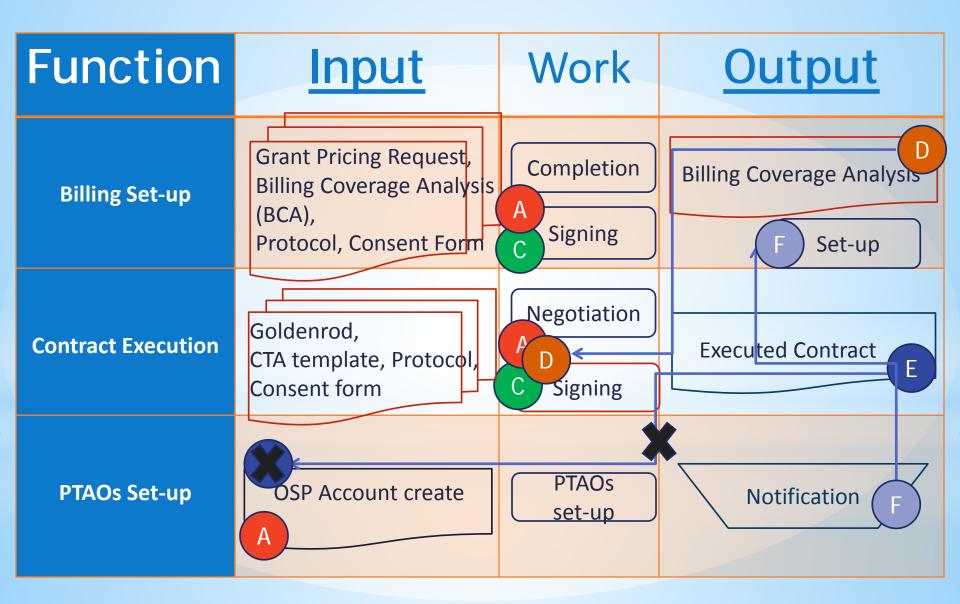
## **Expanding value stream analysis**



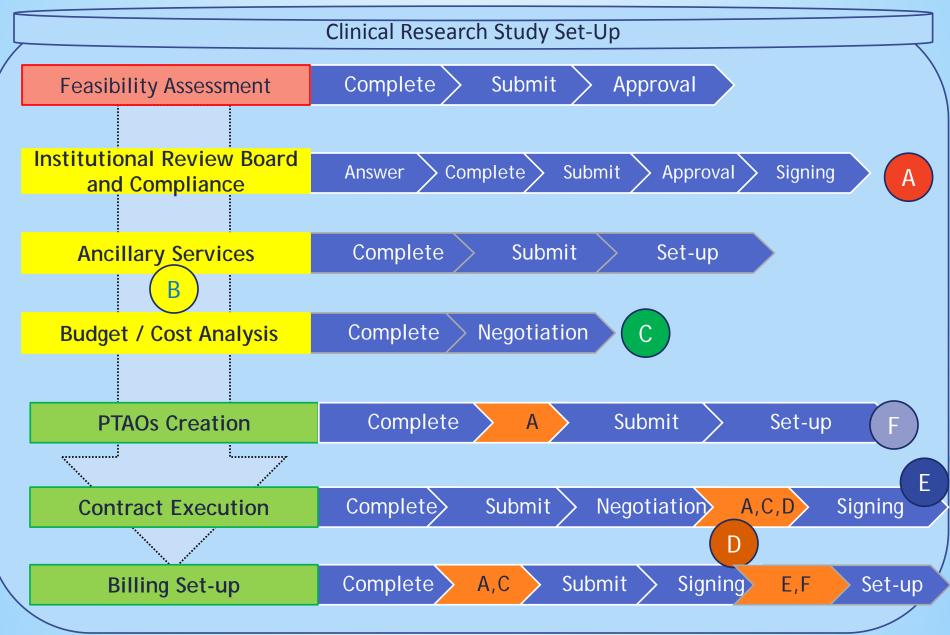
## **Expanding value stream analysis**



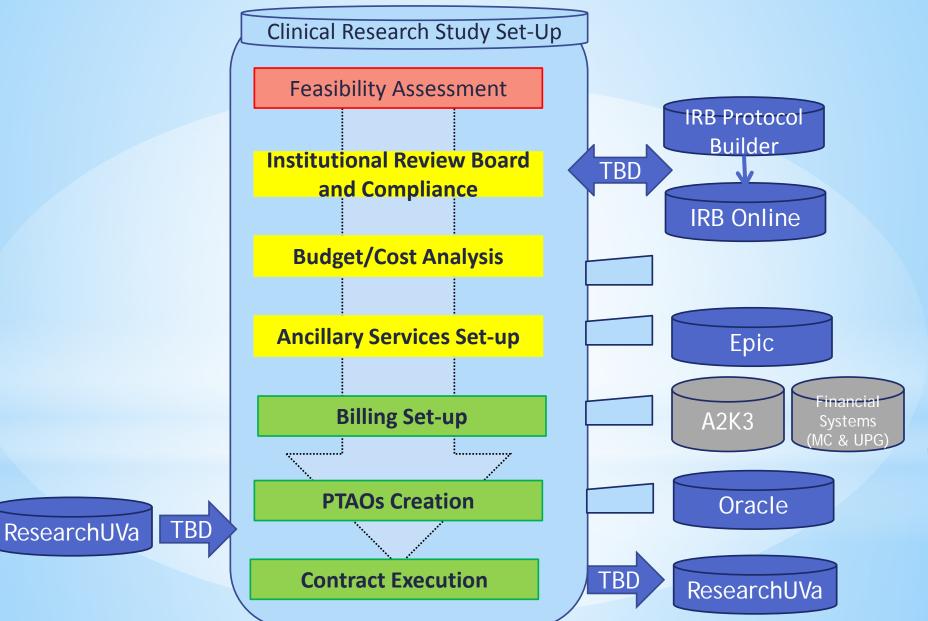
## **Expanding value stream analysis**



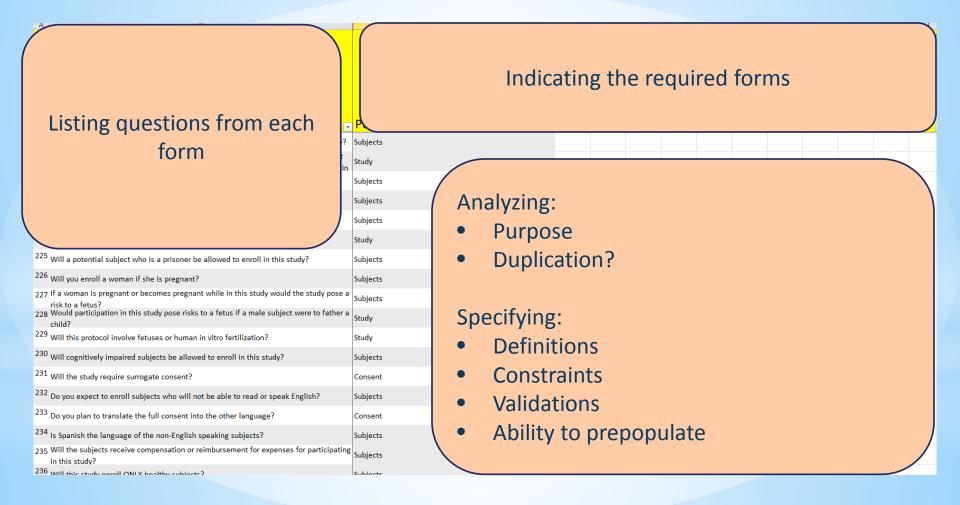
## **Concept of target condition**



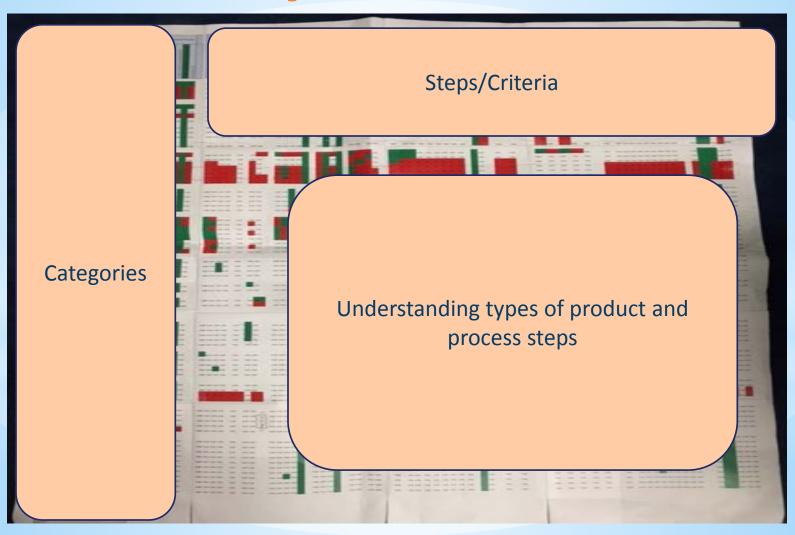
## **Opportunities for integration**



# Framework for analysis and specification



## **Process: framework for steps and product analysis**



## **Feasibility Assessment**

Should we do it? Can we do it? How do we do it?

Goals: creating standard and systematic approach to initiating a clinical research study and conducting feasibility assessment

Value to Principal Investigator and Division/Department

- Awareness and education
- Preparation and integration
- Planning, prioritization, and commitment

Process

- Principal Investigator/Study team -> Departmental Committee
- Start: draft protocol or sponsor protocol
- Categories: general information, science, patients needs and availability, enrollment considerations, cost estimation, sponsor considerations, committee review, decision and priority



#### Goals:

- Baseline metrics for overall satisfaction, timeline, and meeting recruitment goals
- Priorities within our value stream
- Satisfaction related to: education and awareness of the process, ability to submit requests, and supporting systems
- Current practices related to: feasibility assessment and data tools development to conduct a study
- Ideas for improvement

#### **Process:**

- Survey invitation sent to SOM, Interns/Residents with active IRB Protocols. Follow up with Department/Center administrators.
- Sent on April 29, closed on May 12, 2015
- Current step: analyzing open-ended questions

Thanks to Wendy Novicoff, Public Health Sciences for guidance, help, and learning experience!

## Next steps – next 6 weeks:

### **Target condition**

- Process dependency and integration
- Systems integration
- Enhance specification and decision to automate
- Data specification (starting with IRB, prioritizing and adding additional forms)
- Product and related steps

### **Feasibility assessment**

Testing the concept, adjusting the specification

### **Survey open-ended analysis**

**Creating baseline**, setting success metrics

## Next steps, stay connected

### **Next meeting:**

• An invitation will be sent for August 6, Thursday

### **Stay connected:**

- Let us know if you want to be more involved
- Check project website: <u>http://cr.med.virginia.edu</u>



## Thanks to the best workgroup ever

\* Cricket Birk, RN CCRN

Clinical Research Coordinator, Department of Anesthesiology

- \* Sandra Burks, RN, BSN, CCRC Associate Director, Surgical Therapeutic Advancement Center
- \* Stewart P. Craig, MS Assistant Dean for Research Administration Director, Office of Grants and Contracts
- \* Lori Elder, RN BSN CCRA Director, SOM Clinical Trials Office
- \* Susie Hoffman, RN BSN CIP Director: IRB for Health Sciences Research
- \* Lynn Koplin, M.A., CRCP Assistant Director of Contracts, Office of Sponsored Programs
- \* Johanna Loomba, BS, CCRC Director, UVa Neurosurgery Clinical Research
- \* Goga Radakovic, MD, CCRC Director, Office of Clinical Research, Cancer Center
- \* Catherine A. Reniere, MA Cancer Informatics Program Manager

## Thank you all!

